ANALOG DEVICES, INC. 5.000% Notes due July 1, 2014

Format:SEC Registered GlobalSecurity Ratings1:A3 (Moody's Investors Service) / BBB+ (Standard & Poor's)Trade Date:BBB+ (Standard & Poor's)Settlement Date (T+3):June 30, 2009Maturity Date:July 1, 2014Aggregate Principal Amount:\$375,000,000Coupon:5.000%Price to Public (Issue Price):99.576%Pricing Benchmark:UST 2.625% due June 30, 2014Benchmark Yield:2.597%Spread to Benchmark:\$371,160,000Proceeds to Issuer:\$371,160,000Interest Payment Dates:Semi-annual on July 1 and January 1 of each year, beginning on January 1, 2010Optional Redemption:Greater of Par or Make-Whole at Treasury Rate +37.5 basis pointsGUSIP:US032654AE55IstN:US032654AE55	Issuer:	Analog Devices, Inc.
BBB+ (Standard & Poor's)Trade Date:June 25, 2009Settlement Date (T+3):June 30, 2009Maturity Date:July 1, 2014Aggregate Principal Amount:\$375,000,000Coupon:5.000%Price to Public (Issue Price):99.576%Pricing Benchmark:UST 2.625% due June 30, 2014Benchmark Yield:2.597%Spread to Benchmark:4250 basis pointsRe-offer Yield:5.009%Net Proceeds to Issuer:Semi-annual on July 1 and January 1 of each year, beginning on January 1, 2010Optional Redemption:Greater of Par or Make-Whole at Treasury Rate +37.5 basis pointsCUSIP:032654 AE55ISIN:US032654AE55	Format:	SEC Registered Global
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	ISIN:	US032654AE55
Denominations: Minimum denominations of \$2,000 and integral multiples of \$1,000 in	Denominations:	Minimum denominations of \$2,000 and integral multiples of \$1,000 in
excess thereof		excess thereof
Joint Book-Running Managers: Credit Suisse Securities (USA) LLC	Joint Book-Running Managers:	Credit Suisse Securities (USA) LLC
Banc of America Securities LLC		Banc of America Securities LLC
Co-Manager: Morgan Stanley & Co. Incorporated	Co-Manager:	Morgan Stanley & Co. Incorporated

(1) A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The Issuer has filed a registration statement (including a prospectus) with the Securities and Exchange Commission for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Credit Suisse Securities (USA) LLC at 1-800-221-1037 or by calling Banc of America Securities LLC at 1-800-294-1322.