

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APPROVAL | |
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

| | | |
|--|--|--|
| 1. Name and Address of Reporting Person* <u>ROCHE VINCENT</u> (Last) (First) (Middle) <u>ONE ANALOG WAY</u> (Street) <u>WILMINGTON MA 01887</u> (City) (State) (Zip) | 2. Issuer Name and Ticker or Trading Symbol <u>ANALOG DEVICES INC [ADI]</u> | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <p style="text-align: center;">Chair & CEO</p> |
| | 3. Date of Earliest Transaction (Month/Day/Year) <u>11/01/2024</u> | |
| 4. If Amendment, Date of Original Filed (Month/Day/Year) | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|----------|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price | | | |
| Comm Stock - \$.16-2/3 value | 11/01/2024 | | M | | 10,000 | A | \$91.13 | 31,982.973 ⁽¹⁾ | D | |
| Comm Stock - \$.16-2/3 value | 11/01/2024 | | S | | 10,000 ⁽²⁾ | D | \$223.87 | 21,982.973 | D | |
| Comm Stock-\$.16-2/3 value | | | | | | | | 34,828 ⁽³⁾ | I ⁽⁴⁾ | Vincent Roche 2023 Grantor Retained Annuity Trust |
| Comm Stock-\$.16-2/3 value | | | | | | | | 43,515 | I ⁽⁵⁾ | Vincent Roche 2024 Grantor Retained Annuity Trust |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|-----|--|-----------------|---|--|--|---|--|
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | | | | | |
| Non-Qualified Stock Option (right to buy) | \$91.13 | 11/01/2024 | | M | | 10,000 | | 03/29/2019 ⁽⁶⁾ | 03/29/2028 | Comm Stock - \$.16-2/3 value | \$91.13 | 30,017 | D | |

Explanation of Responses:

- Excludes 23,343 shares that the Reporting Person previously owned directly, which were contributed to the Vincent Roche 2024 Grantor Retained Annuity Trust.
- These shares were sold pursuant to a 10b5-1 plan adopted by the Reporting Person on March 1, 2024.
- A disbursement of 20,172 shares was made from the Vincent Roche 2023 Grantor Retained Annuity Trust to the Reporting Person in satisfaction of the Trust's annuity obligation, which shares were contributed to the Vincent Roche 2024 Grantor Annuity Trust.
- Shares held by the Vincent Roche 2023 Grantor Retained Annuity Trust dated August 25, 2023.
- Shares held by the Vincent Roche 2024 Grantor Retained Annuity Trust dated October 3, 2024.
- This option is fully vested.

Remarks:

/s/ Shelly Shaw, General

11/05/2024

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.