

Historical Revenue by End-Market

Revenue (\$M)	1Q15	2Q15	3Q15	4Q15	1Q16	2Q16	3Q16	4Q16	1Q17	2Q17	3Q17	4Q17	14 week		
													1Q18	2Q18	3Q18
Analog Devices	\$772	\$821	\$863	\$979	\$769	\$779	\$870	\$1,004	\$984	\$1,001	\$1,065	\$1,144	--	--	--
Linear Technology	\$365	\$367	\$362	\$346	\$365	\$359	\$372	\$378	\$378	\$374	\$393	\$397	--	--	--
Total	\$1,137	\$1,188	\$1,225	\$1,325	\$1,134	\$1,138	\$1,242	\$1,382	\$1,362	\$1,375	\$1,458	\$1,541	\$1,519	\$1,513	\$1,573
End-Market															
Industrial	\$531	\$569	\$557	\$526	\$522	\$559	\$553	\$575	\$594	\$660	\$706	\$715	\$741	\$787	\$793
Automotive	\$198	\$218	\$215	\$215	\$215	\$228	\$225	\$237	\$226	\$234	\$238	\$241	\$253	\$239	\$247
Communications	\$289	\$267	\$228	\$244	\$250	\$254	\$264	\$257	\$257	\$260	\$261	\$273	\$285	\$288	\$324
Consumer	\$119	\$134	\$226	\$340	\$147	\$97	\$199	\$312	\$286	\$221	\$253	\$313	\$239	\$199	\$209
QoQ															
Industrial	-5%	7%	-2%	-6%	-1%	7%	-1%	4%	3%	11%	7%	1%	4%	6%	1%
Automotive	-5%	10%	-2%	0%	0%	6%	-1%	6%	-5%	3%	2%	1%	5%	-6%	3%
Communications	-4%	-7%	-15%	7%	3%	1%	4%	-3%	0%	1%	0%	5%	5%	1%	12%
Consumer	1%	13%	68%	51%	-57%	-34%	104%	57%	-8%	-23%	15%	23%	-24%	-17%	5%
Total	-4%	5%	3%	8%	-14%	0%	9%	11%	-1%	1%	6%	6%	-1%	0%	4%
YoY															
Industrial	18%	15%	5%	-5%	-2%	-2%	-1%	9%	14%	18%	28%	24%	25%	19%	12%
Automotive	3%	4%	5%	3%	8%	5%	5%	10%	5%	2%	5%	1%	12%	2%	4%
Communications	28%	9%	-11%	-19%	-13%	-5%	16%	5%	3%	3%	-1%	6%	11%	11%	24%
Consumer	27%	41%	120%	188%	24%	-27%	-12%	-8%	94%	127%	27%	0%	-16%	-10%	-18%
Total	18%	14%	12%	12%	0%	-4%	1%	4%	20%	21%	17%	12%	11%	10%	8%

Notes:

With the exception of 2Q17 and 3Q17 for Linear Technology Corporation, the above information represents GAAP revenues as reported by Analog Devices, Inc. and Linear Technology Corporation based on the fiscal quarters of Analog Devices, Inc. For 2Q17, the revenues of Linear Technology Corporation represent the GAAP revenues that would have been reported on a stand-alone basis during the period January 29, 2017 through April 29, 2017. Revenues for 3Q17 are presented on a non-GAAP basis and include \$24.6M of acquisition-related deferred revenues

Reconciliation of Free Cash Flow to Net Cash Provided by Operating Activities

<i>\$ millions</i>	Trailing Twelve Months	3Q18	2Q18	1Q18	4Q17
Revenues	\$6,146	\$1,573	\$1,513	\$1,519	\$1,541
Net cash provided by operating activities	\$2,435	621	718	389	707
Operating Cash Flow as % Revenues	40%				
Capital Expenditures	(234)	(52)	(54)	(63)	(65)
Free Cash Flow	\$2,201	\$569	\$664	\$326	\$642
Trailing Twelve Months, Free Cash Flow as % Revenues	36%				

Net Debt to Trailing Twelve Month (TTM) EBITDA

<i>(\$ millions)</i>	4Q17	1Q18	2Q18	3Q18	TTM
Income from Continuing Operations, Net of Tax	\$348	\$268	\$380	\$415	\$1,410
Provision for Income Taxes	34.0	70.7	21.7	26.1	152.5
Income from Continuing Operations before Income Taxes	\$382	\$339	\$402	\$441	\$1,563
Nonoperating Expense	66.5	66.5	62.4	58.4	253.8
Restructuring Related		57.3	1.1	1.1	59.5
Stock Based Compensation Expense*	27.6	31.8	33.6	32.2	125.2
Acquisition-Related Expenses	193.7	161.8	167.9	166.8	690.2
Acquisition-Related Transaction Costs	15.1	8.7	3.9	4.0	31.7
Depreciation*	48.5	48.6	48.8	48.8	194.7
EBITDA	\$733	\$714	\$719	\$752	\$2,918

\$5,783	Net Debt
2.0x	Net Debt to TTM EBITDA

The information above has not been audited.

Notes:

* Stock based compensation expense and depreciation exclude acquisition-related adjustments incorporated into acquisition-related revenues and expenses