

3Q14 Hittite Acquisition Reconciliation
(\$ in thousands, except per-share amounts)

	ADI excluding Hittite	Adjustments			ADI as Reported
		Hittite Operations	Acquisition- Related Expenses*	Acquisition- Related Transaction Costs**	
For the three months ended August 2, 2014					
Revenue	\$ 722.4	\$ 5.4	\$ -	\$ -	\$ 727.8
Gross Margin	480.1	3.0	-6.8	-	476.3
<i>Gross Margin Percentage</i>	66.5%				65.4%
Operating Expenses	245.3	2.0	5.3	21.1	273.7
Operating Profit ***	234.8	1.0	-12.1	-21.1	202.5
<i>Operating Profit Percentage</i>	32.5%				27.8%
Diluted Earnings Per Common Share	\$ 0.63	\$ -	\$ (0.02)	\$ (0.04)	\$ 0.57

The information above has not been audited.

- * Expenses incurred as a result of the Hittite acquisition, primarily: severance payments, amortization of the fair value adjustment to inventory; amortization of the fair value adjustments to property, plant and equipment and amortization of acquisition related intangibles, which include acquired intangibles such as purchased technology and customer relationships.
- ** Legal, accounting, and other professional fees related to the Hittite acquisition.
- *** The sum of the individual amounts may not equal the total due to rounding.

Notes:

1. The above information is presented as a reconciliation of certain of ADI's non-GAAP financial measures to its GAAP financial measures for the three months ended August 2, 2014. The non-GAAP financial measures presented are not in accordance with generally accepted accounting principles and should not be viewed in isolation or as a substitute for GAAP financial measures reported by ADI. We provide this information to give investors and analysts additional insight into the impact of the Hittite acquisition on ADI's third quarter 2014 financial results.
2. The acquisition of Hittite Microwave Corporation closed on July 22, 2014. Results for Hittite for the period July 22, 2014 through August 2, 2014 are included in ADI's consolidated financial results on Form 10-Q for the quarter ended August 2, 2014.