

### Historical Revenue by End-Market

Revenue (\$M)	1Q15	2Q15	3Q15	4Q15	1Q16	2Q16	3Q16	4Q16	1Q17	2Q17	3Q17	4Q17	14 week	
													1Q18	2Q18
Analog Devices	\$772	\$821	\$863	\$979	\$769	\$779	\$870	\$1,004	\$984	\$1,001	\$1,065	\$1,144	--	--
Linear Technology	\$365	\$367	\$362	\$346	\$365	\$359	\$372	\$378	\$378	\$374	\$393	\$397	--	--
<b>Total</b>	<b>\$1,137</b>	<b>\$1,188</b>	<b>\$1,225</b>	<b>\$1,325</b>	<b>\$1,134</b>	<b>\$1,138</b>	<b>\$1,242</b>	<b>\$1,382</b>	<b>\$1,362</b>	<b>\$1,375</b>	<b>\$1,458</b>	<b>\$1,541</b>	<b>\$1,519</b>	<b>\$1,513</b>
<b>End-Market</b>														
Industrial	\$531	\$568	\$557	\$526	\$522	\$559	\$553	\$575	\$593	\$659	\$706	\$714	\$741	\$788
Automotive	\$198	\$218	\$215	\$215	\$215	\$228	\$225	\$237	\$226	\$234	\$238	\$241	\$254	\$239
Communications	\$289	\$268	\$228	\$244	\$250	\$253	\$264	\$257	\$256	\$260	\$260	\$273	\$285	\$288
Consumer	\$119	\$134	\$226	\$340	\$148	\$98	\$199	\$312	\$286	\$222	\$254	\$313	\$239	\$198
<b>QoQ</b>														
Industrial	-5%	7%	-2%	-6%	-1%	7%	-1%	4%	3%	11%	7%	1%	4%	6%
Automotive	-5%	10%	-2%	0%	0%	6%	-1%	6%	-5%	3%	2%	1%	5%	-6%
Communications	-4%	-7%	-15%	7%	3%	1%	4%	-3%	0%	1%	0%	5%	5%	1%
Consumer	1%	13%	68%	51%	-57%	-34%	104%	57%	-8%	-23%	15%	23%	-24%	-17%
<b>Total</b>	<b>-4%</b>	<b>5%</b>	<b>3%</b>	<b>8%</b>	<b>-14%</b>	<b>0%</b>	<b>9%</b>	<b>11%</b>	<b>-1%</b>	<b>1%</b>	<b>6%</b>	<b>6%</b>	<b>-1%</b>	<b>0%</b>
<b>YoY</b>														
Industrial	18%	15%	5%	-5%	-2%	-2%	-1%	9%	14%	18%	28%	24%	25%	20%
Automotive	3%	4%	5%	3%	8%	5%	5%	10%	5%	2%	5%	1%	12%	2%
Communications	28%	9%	-11%	-19%	-13%	-5%	16%	5%	3%	3%	-1%	6%	11%	11%
Consumer	27%	41%	120%	188%	24%	-27%	-12%	-8%	94%	127%	27%	0%	-17%	-11%
<b>Total</b>	<b>18%</b>	<b>14%</b>	<b>12%</b>	<b>12%</b>	<b>0%</b>	<b>-4%</b>	<b>1%</b>	<b>4%</b>	<b>20%</b>	<b>21%</b>	<b>17%</b>	<b>12%</b>	<b>11%</b>	<b>10%</b>

**Notes:**

With the exception of 2Q17 and 3Q17 for Linear Technology Corporation, the above information represents GAAP revenues as reported by Analog Devices, Inc. and Linear Technology Corporation based on the fiscal quarters of Analog Devices, Inc. For 2Q17, the revenues of Linear Technology Corporation represent the GAAP revenues that would have been reported on a stand-alone basis during the period January 29, 2017 through April 29, 2017. Revenues for 3Q17 are presented on a non-GAAP basis and include \$24.6M of acquisition-related deferred revenues

### Reconciliation of Adjusted Free Cash Flow to Net Cash Flows Provided by Operating Activities

<i>\$ millions</i>	Combined Trailing Twelve Months	Consolidated ADI	Consolidated ADI	Consolidated ADI	Consolidated ADI
		<u>5/5/2018</u>	<u>2/3/2018</u>	<u>10/28/2017</u>	<u>7/29/2017</u>
Revenues*	<u>\$6,031</u>	\$1,513	\$1,519	\$1,541	\$1,458
Net cash provided by operating activities	<b>1,439</b>	718	389	696	(364)
Operating Cash Flow as % Revenues	<b>24%</b>				
Capital Expenditures		(54)	(63)	(65)	(64)
One Time Tax Payment					750
Adjusted Free Cash Flow	<u>\$1,943</u>	\$665	\$326	\$631	\$322
<b>Trailing Twelve Months, Adjusted Free Cash Flow as % Revenues</b>	<b>32%</b>				

\* Consolidated ADI revenues for the period ending July 29, 2017 are presented on a non-GAAP basis and include \$24.6M of acquisition-related deferred revenues.

### Net Debt to Trailing Twelve Month (TTM) EBITDA

(\$ millions)	7/29/2017	10/28/2017	2/3/2018	5/5/2018	TTM
<b>Income from Continuing Operations, Net of Tax</b>	\$69	\$348	\$268	\$380	\$1,065
Provision for Income Taxes	57.9	34.0	70.7	21.7	184.3
<b>Income from Continuing Operations before Income Taxes</b>	<b>\$127</b>	<b>\$382</b>	<b>\$339</b>	<b>\$402</b>	<b>\$1,249</b>
Nonoperating Expense (Income)	68.0	66.5	66.5	62.4	263.4
Restructuring Related			57.3	1.1	58.4
Stock Based Compensation Expense*	25.5	27.6	31.8	33.6	118.5
Acquisition-Related Revenues and Expenses	387.9	193.7	161.8	167.6	911.0
Acquisition-Related Transaction Costs	8.0	15.1	8.7	3.9	35.7
Depreciation*	47.4	48.5	48.6	48.8	193.3
<b>EBITDA</b>	<b>\$664</b>	<b>\$733</b>	<b>\$714</b>	<b>\$719</b>	<b>\$2,829</b>

<b>\$6,176</b>	<b>Net Debt</b>
<b>2.2x</b>	<b>Net Debt to TTM EBITDA</b>

The information above has not been audited.

Notes:

1. Consolidated ADI revenues for the period ending July 29, 2017 are presented on a non-GAAP basis and include \$24.6 million of acquisition-related deferred revenue:

\* Stock based compensation expense and depreciation exclude acquisition-related adjustments incorporated into acquisition-related revenues and expenses